

***The Massachusetts
Collectors and Treasurers
Association***

***Sixtieth Annual Conference
On Local Taxation and Finance***

June 14, 15, 16, 17, 2009

**Cape Codder Resort & Conference Center
Hyannis, Cape Cod**

P R O G R A M

Sunday, June 14, 2009

3:00 - 6:00 P.M.	Conference Registration	Hotel Lobby
3:00 - 6:00 P.M.	Exhibit Booth Set-Up	JFK Ball Room
6:00 - 9:00 P.M.	Cape Cod Buffet	VJ's Dining Room
9:00 P.M.	Entertainment	Emerald Room

The MCTA depends on you, our members and associate members, to provide us with your feedback on our programming. The Education Committee wants to make next year's 61st Annual Conference even better, with educational programs and speakers who meet your needs. Please fill in your Conference Evaluation Form and return the completed form to be entered into a raffle! You might win a drawing prize, **sponsored by Moody's Investors Service.**

(Your Conference Badge is Your Ticket for Admission to All Conference Events – Please wear your Conference Badge at all times.)

If You Are Attending Any Session Marked With an *Asterisk For Credit Towards Re-Certification, You Must Sign a Sign-In Sheet For That Session

Monday, June 15, 2009

- 9:00 Emerald Room **Opening of the Conference** – **Joanne Savignac**, MCTA President
Welcome to Hyannis - Fred Chirigotis, Chairman, Barnstable Town Council
- MCTA Annual Meeting and Election of Officers – Joanne Savignac**, MCTA President
- MCTA's Governmental Affairs Agenda – Gene Spickler**, MCTA 2nd VP
Legislative Update and Action Plan with **Stephen Roche**, MCTA Legislative Counsel
- 9:30 – 10:30 Emerald Room ***Treasurers and Collectors - Course #873**
"Analysis of the State Budget and Finances"
Michael Widmer, President, Massachusetts Taxpayers Association
Moderator, **Joanne Savignac**, Collector & Treasurer, Town of Westborough, MCTA President
Educational Seminar Sponsored by Bank of America
- 10:30 - 11:15 Exhibit Area **Morning Refreshment Break Sponsored by Arthur P. Jones and Associates, Inc.**
Visit with our Exhibitors in the JFK Ballroom during the break – this is an educational opportunity
The Exhibit Area will be open today from 10:00 AM to 2:00 PM and from 5:30 PM to 7 PM
Tuesday the Exhibit Area will be open from 9:00 AM to 3:00 PM
- 11:15 –12:30 Emerald Room ***Treasurers and Collectors - Course #874 - " Forecasting the MA Economy"**
Moderator, **Victor Garofalo**, Collector & Treasurer, Town of Bedford
David Smith, Senior VP and Chief Investment Officer, Rockland Trust Company
- 12:30 – 1:30 - On the Courtyard **Luncheon Cookout - Hamburgers, Hot Dogs and all the fixings**
Co-Sponsored by TD Banknorth and by Jeffery & Jeffery, Inc.
- 1:30 – 2:30 Emerald Room ***Treasurers and Collectors - Course #875**
"Repercussion Cost of COBRA and Unemployment"
Moderator, **Rich Carmignani**, Treasurer, Town of Dudley
Gerry McDonough, General Counsel, Executive Office of Labor and Workforce Development
- 2: 30 - 3:30 Emerald Room ***Treasurers and Collectors – Course # 876 – MIIA and Evaluating Health Plans"**
Moderator, **Sue Kelley**, Treasurer, Town of Lee, 1st Vice President
Ann Ludlow, Health Benefits Trust Manager, MIIA
- 3:30 – 4:00 Courtyard Deck **An Ice Cream Social** Sponsored by **Financial Investors Trust**
Make Your Own Sundaes and Calories Don't Count
- 4:00 – 5:15 Emerald Room ***Treasurers and Collectors - Course #877**
"Promoting Employee Assistance Programs"
Moderator, **Mary Day**, Collector & Treasurer, Town of Lincoln
Laura Althoff, Senior Consultant, The Wellness Corporation
- 5:30 – 7:00 JFK Ballroom – Exhibit Area **Evening Reception Hors d'Oeuvre**
Co- Sponsored by **The Bank of Western Massachusetts** and by **Century Bank**
- Piano Cabaret - Music performed by Steve Dale Sponsored by **Strategic Auction Alliance**
- 7:00 Courtyard Garden Dining Area - **Association Dinner** – Cape Cod Summer Clam Bake
- Steel Drum Combo, performed by The Magic of Steel Sponsored by **Attorney Laura Brown**
- 8:30 DJ Music and Entertainment at the Emerald Room Sponsored by **Peoples Bank**

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Please Turn Off All Cell Phones And Pagers Before Entering A Classroom

Tuesday, June 16, 2009

- 9:00 – 10:00 Emerald Room * **Treasurers and Collectors - Course # 878 -**
“Impact of your Municipal Budget on Local Aid”
Moderator, **Geoff Beckwith**, Executive Director, Massachusetts Municipal Association
Moderator, **Joanne Savignac**, Collector & Treasurer, Town of Westborough, MCTA President
- 10:00 - 11:00 Exhibit Area **Morning Refreshment Break** Sponsored by **Bartholomew and Company**
Visit our Exhibitors today from 9:00 AM to 3:00 PM
- 11:00 – 12:30 Emerald Room ***Treasurers and Collectors --Course #879 – “Ethical Leadership”**
Moderator, **Sue Kelley**, Treasurer, Town of Lee and MCTA 1st President
Deidre Roney, General Counsel, State Ethics Commission
- 12:30 – 1:45 JV’s Function Room – **Beachcomber Deli Luncheon Buffet**
Sponsored by **Sovereign Bank** and by **UniBank**
- 2:00 – 3:00 Emerald Room Treasurers ***Treasurers Course #880 - “Credit Markets in Turmoil”**
Moderator, **Kevin Merz**, Collector & Treasurer, Town of Ipswich
Al Tosti, Senior Vice President, First Southwest Company
- 2:00 – 3:00 Crystal Room ***Collectors -Course #881**
“Working with Tax Services Companies to Improve Delinquent Collections”
Moderator, **Gene Spickler**, Collector, Town of Tyngsborough, and MCTA 2nd Vice President
Mike McFadden, Data Procurement Specialist, First American Real Estate Tax Service
Carrie Prouix, First American Real Estate Tax Service
Bruce Johnson, LPS Property Tax Solutions
Paul Fioretti, Landamerica Tax and Flood
Dan Shouse, Countywide Tax Service
Paige Wheat, Wells Fargo Real Estate Tax Service
- 3:30 – 5:00 On the Court **Afternoon Refreshments and MCTA Annual Volleyball Tournament**
Sponsored by **The Bank of New York Mellon**
Photo Coffee Mugs Sponsored by **Kelley and Ryan Associates, Inc.**
- 5:30 – 7:00 Emerald Room - **Evening Reception** Hors d'Oeuvre Sponsored by **First Southwest Company**
Cabaret at the Emerald Room –Music performed by The Charles River Stompers
Co- Sponsored by **Cape Cod Five Cents Savings Bank** and by **The Bristol County Saving Bank**
- 7:00 – 8:30 Emerald Room - **Massachusetts Collectors & Treasurers Association Annual Banquet**
Acknowledgement of out-going President and Installation of our Incoming President and the New Slate of Officers
Recognition of our Past Presidents and Presentation of Service Pins to senior members
- 8:30 Emerald Room - **“An Evening with Jon Stetson” –** Sponsored by **I N G Financial Advisors**
- 9:30 Emerald Room – DJ Music and Entertainment Sponsored by **Peoples Bank**

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Wednesday, June 17, 2009

- 9:00 – 10:30 JFK Ballroom ***Course #201 - Review of New Legislation**
Gary Blau, Esq., Attorney, Property Tax Bureau, Massachusetts Department of Revenue
An explanation and discussion of new laws affecting the duties and responsibilities of Treasurers and Collectors.
Attendance at this presentation may be substituted for attendance at Course #201 at Annual School
- 10:30 – 12:00 JFK Ballroom ***Course #882 – “Scrabble Word of Fortune”**
Dennis Mountain, Kathy Reed, Jim Podolak and Deborah Wagner, all from the Massachusetts Department of Revenue Bureau of Accounts. Test the knowledge of Collectors and Treasurers in a fun and challenging way. Mini-presentations incorporate current issues with day-to-day duties. **Sign up for a team at the MCTA Registration Desk.**
- Winning Teams will be awarded gift certificates
Sign up for a team at the MCTA registration desk.
- Sponsored by Patriot Properties**
- 12:00 JFK Ballroom **Closing of the Sixtieth Annual Conference** **Sue Kelley**, MCTA President

NOTICE: Hotel Check Out Time for Conference Attendees is at 11:00 AM

THANK YOU TO ALL OF OUR ASSOCIATE MEMBERS AND
VENDORS FOR THEIR SPONSORSHIP AND CONTRIBUTION TO
THE MCTA ANNUAL MEETING

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Education Committee

Susan Kelley, Treasurer, Lee, Chair
Mary Day, Treasurer/Collector, Lincoln
Richard Carmignani, Treasurer, Dudley
Virginia Boutchie, Treasurer/Collector, Essex
Kevin Merz - Treasurer/Collector, Ipswich
Barbara Barry - Treasurer/Collector, Sturbridge
Dorothy Jenkins - Collector, Monson
Lane Kelly, Treasurer/Collector, Greenfield
Victor Garofalo, Treasurer/Collector, Bedford

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